



LEVERAGE
THE POWER OF THOUGHT



LEVERAGE CAPITAL INTERNATIONAL



Dear Clients and Business partners,

Leverage Capital International is a globally operating investment and finance company, providing corporate with financing solutions and having presence over several continents.

We are specialized in Strategic Business Advisory, Pre-project Development and Corporate Finance. Our operation covers Asia, Central and Eastern Europe, Middle East and Indian Subcontinent.

We offer full range of Financial and Project Development services to our Clients with assistance from our wide network of team Members, Partners, Associated companies and counterparts.

Board of Directors

Leverage Capital International

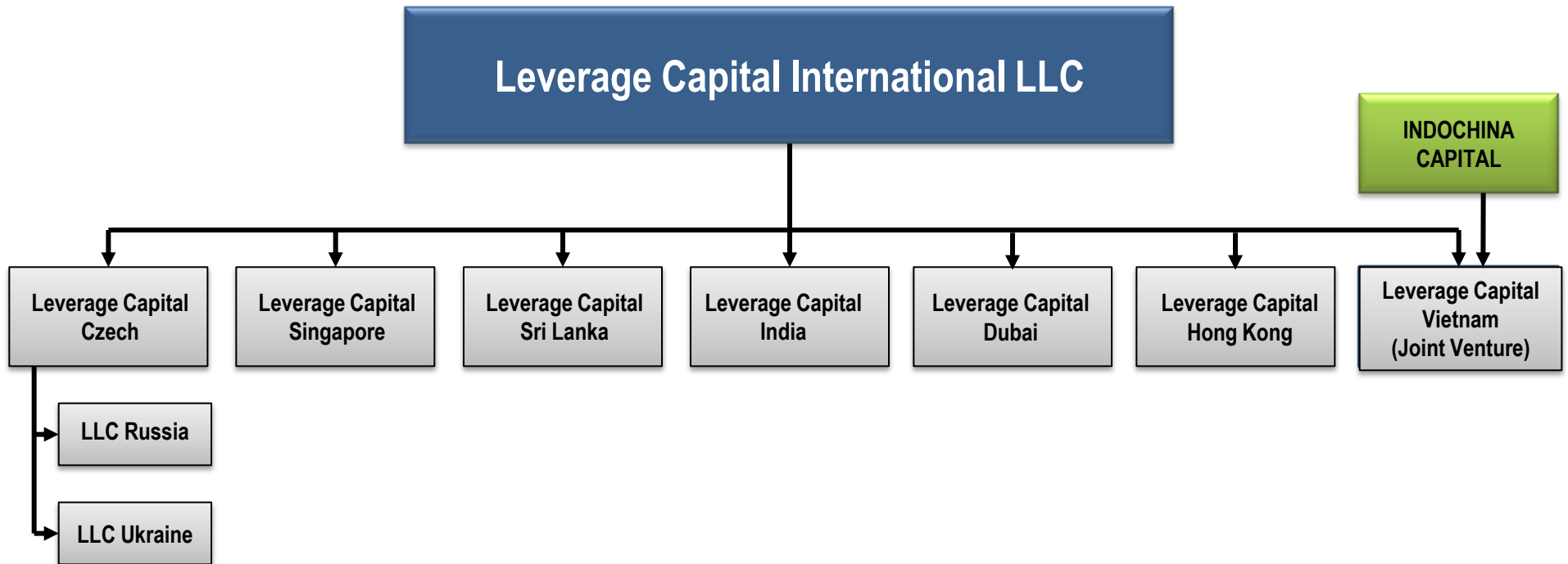


-  Leverage Capital International LLC (LC INT) is globally operating Project development, Operating and Investment Company
-  Headquartered in Singapore with subsidiaries in India, Czech Republic, Vietnam, Hong Kong, Sri Lanka, Germany, Dubai and London and representative offices throughout India
-  LCC INT is a parent and holding company of the whole group
-  The company has signed a strategic cooperation agreement with Oxley Group
-  LC INT is operating in Asia, MENA countries, CIS and CEE countries
-  Portfolio of projects consists of energy, petrochemicals, engineering, mining industry, food technology, transport infrastructure and related construction activities
-  The company is recognized for its expertise in Debt financing, Mezzanine Loans and Equity arrangements for exclusive clients
-  In CIS and CEE countries, the company is active in the area of Export and Structured Trade finance involving local banks with the support of public and private insurers and reinsurers
-  Own Investments into feasible projects
-  LC INT represents a team of highly skilled professionals with years of experience in Financial, Banking and Project Development sectors

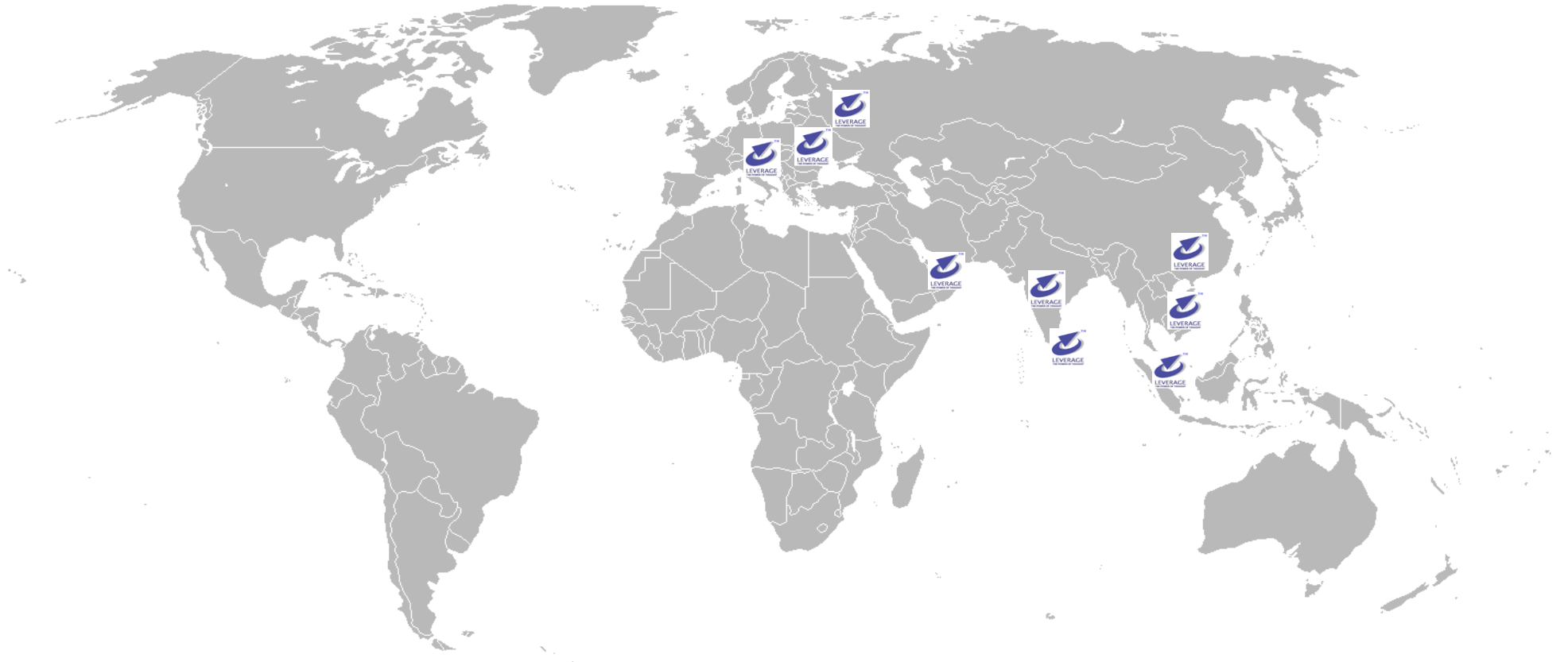
Corporate Structure



Leverage Capital International LLC



Worldwide Presence



Present Offices:	India, Singapore, Prague, Moscow, Hong Kong
Licensed but not Operational:	Sri Lanka, Vietnam & Dubai
Under preparation:	Ukraine

Core Businesses















Pre-project
Development









Strategic Business
Advisory

Corporate Finance

Pre-project Development



-  Conceptualization/ Opportunity Identification
-  Preparation of Business Plan and Financial Projections
-  Preparation of Information Memorandum and Assessment Note
-  Capacity Building and Resource Management
-  Project formulation and Coordination
-  Identifying and finalizing EPC/PMC associate/partner
-  Domestic or International fund mobilization
-  Identification of prospective buyers/ sellers/ investors
-  Equity & Business Valuations, and Financial Models
-  Devising various transaction options and alternative structures to maximize the objective.
-  Organizing investor road shows.
-  Project Management

-  Identifying commercially viable projects using market research, industry standards and prevailing pricing levels
-  Elaboration of bankable & insurable Feasibility Studies and determination of the qualified contractors
-  Choosing the best equipment for the realization of projects
-  Design a workable memorandums, process flow, sales and marketing approaches etc.
-  Advising on funding to achieve the most efficient and effective outcomes
-  Arranging of the Debt, Mezzanine and Equity Financing
-  Consulting and advising for the Investments
-  Advisory after Financing has been granted

Corporate Finance Services



Corporate Finance Services

Trade Finance

Equity Financing

Mezzanine Loans

Export Finance

Project Finance

Leverage Capital Singapore



-  Headquartered in Singapore, Leverage Capital International has spread its network over half of the globe.
-  LCI is joining the support of its parent company Oxley Group
-  Oxley Group, a private investment group specializing in real estate, agriculture, alternative energy and natural resources sectors is our Global associate .
-  Oxley Capital has total assets under management to the tune of US\$1 billion and investments across the Asia-Pacific.
-  Leverage Capital is driven by an in-house deal origination process which identifies opportunities from various sectors. We focus on sectors in which we have demonstrable expertise.
-  In particular, we have exceptional experience and a proven track record in the Asia-Pacific region.
-  We collaborate with investment professionals with selected expertise from all over the world, opening opportunities that would have otherwise been missed.

Leverage Capital India



-  A boutique Investment Banking and Advisory Company offering specialized services in Capital Raising, Mergers & Acquisitions and Corporate finance
-  15 years of experience in conceptualization, evaluation, structuring & closing deals across various sectors in domestic & international market
-  Seasoned professionals from top-tier Investment Banks, Private Equity Funds, Fortune 500 Companies and Accounting Firms with extensive experience across sectors in international and Indian markets.
-  Active relationships across the globe and in India with a strong ability to offer customized solutions with speed and flexibility
-  Relationships with PE / Hedge / Mezzanine Funds, Sector-Focused Funds, Family Offices, National and Global Banks, and Institutional investors
-  “Feet-on-the-Street” approach enabling quick solutions and In-depth India knowledge across sectors
-  Deep understanding of the dynamics of entrepreneurial ventures/businesses
-  Headquartered in Kolkata with offices in Mumbai, Bangalore and New Delhi

-  Leverage Capital Czech, a.s. (LCC) is a platform created within Leverage Capital International group based in Prague with its subsidiaries in Moscow (Russia) and in Kiev (Ukraine)
-  LCC started its operations in the Czech Republic effectively on 2nd April 2013, with inherited experience and expertise from group members being implemented into the conditions of the CEE and CIS markets
-  LC INT has long and consolidated experience, built up over the years through working for major industrial groups and markets in Asia, and specializes in offering tailor-made solutions with direct approach to financial and insurance institutions as well as in cooperating with renowned international technology providers that fully meet the requirements and needs of customers in the realization of medium to large scale projects
-  LCC is active in EU and CIS countries in structuring project finance and coordination of project related engineering activities necessary for the application towards lending and insurance institutions, up to direct investments into projects and participation in them
-  LCC has representative offices in Moscow (Russia) and Kiev, (Ukraine)

Target Sectors and Countries



Leverage Capital International offers to arrange financing of a wide range of industrial projects belonging mainly, but not limited to the following sectors:

-  Mining Technologies
-  Power and Energy
-  Chemical and Petrochemical Industries
-  Real Estate and Construction Industry
-  Air Transportation
-  Heavy engineering
-  Infrastructure (Ports, Railways, Logistic Parks)
-  Alternative Technologies

LC International is concentrating in European Union, Russian Federation, Asian and MENA countries.

Key Group Personnel



Mr. **Mark Pawley** brings a wealth of management and financial expertise together with an unparalleled depth of knowledge of the Pacific Rim. Based in Asia with Credit Suisse since 2000, Mr. Pawley served as Chief Operating Officer of Asia Pacific Investment Banking and Head of Asian Real Estate, Gaming and Lodging and Financial Sponsor Coverage Industry Groups. As Chief Operating Officer of Investment Banking, Mark oversaw regional offices in Singapore, Jakarta, Kuala Lumpur, Bangkok, Manila, Shanghai, Beijing, Hong Kong, Taipei, Mumbai, Sydney and Melbourne. He holds a BA (Hons.) in Economics from Essex University and is an Associate of the Chartered Institute of Bankers and member of the Chartered Institute of Marketing. Mark is seated in Singapore.



Mr. **Manish Agarwal** is working in LCC as Managing Director and Member of Board. Manish has 15 years of experience in Investment Management and Financial Services Industry. He is a strategist and has promoted several sustainable businesses in India and believes in value creation through innovative ideas & building organizations with identified leaders. He is a Chartered Financial Analyst, MBA, and a Cost & Management Accountant by qualification. He is the driving force behind Leverage Capital International for its foray in various continents. Manish is seated in Kolkata.

Key Group Personnel



Mr. **Petr Zeman** works in LCC as Director for Strategy and Business Development. Using his legal background, many years of experiences in the financial sector, vast knowledge gathered across various management positions in several industrial and investment companies and with know how of execution of transactions over the commodities to heavy industry, he is one of the key personnel for the successful financing solutions for the Group. Currently he is a Member of Board of Leverage Capital International and other subsidiaries. His network across European Union and Russian Federation helps in successful execution of projects and early closure of transactions. Mr. Zeman speaks English, Russian, German and Czech languages.



Mr. **Corrado Corneo**, is member of the Board of Leverage Capital International LLC, and Chairman of the Board of Leverage Capital Czech a.s. An Italian national, studied International Relations at the UNIMI faculty of Political, Economic and Social Sciences. He started his career 30 years ago in the Bergomi Spa factory and afterwards covering different positions till the official entry in the management of the family holding company SAC Spa. He contributed to the development of large industrial projects in various countries and has spent most of his life and career in the Middle East. Since 2006 is based in Germany and is covering important management positions in multinational companies and is an active member in various associations. Mr. Corneo speaks Italian, English, Spanish, with good knowledge of Arabic and German.

Key Group Personnel



Mr. **Sankaran Varadarajan** works in LCI as Director for MENA region. He has been a banker all his career and worked at various positions in the organization ladder from bottom to top. He moved on to become country head for Bank of Bahrain and Kuwait after 20 years stint with Bank of Maharashtra, where he served for almost 17 years. The Bank has expanded its operations extensively during his stint as Country Head India . He continues to be in the board of a subsidiary of the bank in Kuwait. His network across MENA region helps in scouting of new opportunities, successful closure of transactions.

Contact



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**We do not need to be the first but
we want to be the best...**



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